

ASX Announcement

VOLUNTARY SUSPENSION EXTENSION REQUEST

22 August 2016

Dale Allen
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Fax: (08) 9221 2020

Dear Dale,

I refer to the request by Indus Energy NL (Company) for a trading halt on 3 August 2016 and subsequent requests for suspension on 4 and 18 August 2016.

The Company does not expect to be in a position to respond to the price and volume query by the commencement of trading on Tuesday 23 August, 2016 as relevant information necessary to answer it will not be available by then.

Accordingly, pursuant to Listing Rule 17.2, the Company requests an extension of the voluntary suspension of its securities until the date of the announcement, expected to be made by, at the latest, Thursday 25 August, 2016. The announcement is likely to be in regard to an acquisition opportunity in the gold sector, as referenced in the June 2016 Quarterly activities report.

The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

For further information please our office on (08) 9380 9920.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light blue horizontal line.

Jonathan Whyte
Company Secretary

STREET ADDRESS

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BOARD & MANAGEMENT

Mr John (Gus) Simpson
Non-Executive Chairman

Mr Anthony Milewski
Managing Director

Mr Jonathan Whyte
Non-Executive Director
and Company Secretary

Mr Ken Bull
Chief Operating Officer

ABN
22 009 171 046

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